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Company Announcement

The following is a company announcement issued by 9HCapital plc (referred to as the Company) pursuant to rule 4.11.03 and 4.11.12 of the Prospectus Rules.

The Company refers to the obligation to which Prospects MTF Companies are subject to in terms of Rule 4.11.03 and Rule 4.11.12 relating to the publication of twelve-month financial information as defined in Table 1 Paragraph 3 and specifically the publication and dissemination via an announcement of Financial Sustainability Forecasts including management assumptions thereon ('FSFs').

The below copy of the consolidated FSFs, as approved by the Board of Directors, are based on the following assumptions:

Revenues

Following the acquisition of MPS in FY2025, revenues are projected to reach €7 million in FY2025 and includes a mix of local and international clients. The Company's revenues are derived from marketing and technology services.

Personnel expenses

Personnel expenses mainly comprise direct and indirect wages, which are relatively fixed in nature.

Operating expenses

Operating expenses consist primarily of administrative personnel, marketing, insurance, travelling, office expenses, business development expenses and legal and professional fees.

Depreciation and amortisation of intangible assets are calculated using the straight-line method to allocate the cost of all items within property, plant and equipment to their residual values over the estimated useful life.

Finance costs

Finance costs consist of interest on the Bond and bank charges.

Taxation

Current taxation is provided at 35% of chargeable income for the period.

Working capital

The Company's working capital mainly comprises the net impact of trade receivables and trade payables and is based on historical trends

Statement of comprehensive income

€000	FY2025
Revenues	7,125
Personnel expenses	(4,205)
Operating expenses	(2,466)
EBITDA	454
Depreciation and amortisation	(85)
EBIT	369
Finance costs	(58)
Profit before tax	311
Taxation	(109)
Profit for the year	202

Statement of cash flows

€000	FY2025
EBITDA	454
<i>Changes in working capital:</i>	
Trade and other receivables	(416)
Trade and other payables	181
Cash generated from operations	219
Interest paid	(34)
Net cash generated from operating activities	185
Cash flows from financing activities	
Rent paid	(49)
Net cash used in financing activities	(49)
Net movement in cash and cash equivalents	136
Cash and cash equivalents at beginning of year	627
Cash and cash equivalents at end of year	763

S. Caruana

Sara Caruana
Company Secretary
29 April 2025