



53, Tigne Street, Sliema, SLM 3170
Company registration number: C57419
Telephone number: 2124 1139
Website: www.9hcapital.com
email: info@9hcapital.com

Company Announcement

The following is a company announcement issued by 9HCapital plc (the 'Company') pursuant to Rule 4.11.13 of the Prospects Rules.

9HCapital plc hereby announces that further to company announcement ANC73 and ANC 74, the merger has been concluded and the changes to the Memorandum and Articles of Association of the Company were processed by the Malta Business Registry and that, further to this:

- i) The change in the Company's name from Anchovy plc to 9HCapital plc;
- ii) The change in the Company's authorized Share Capital of the Company from €500,000 divided into 453,000 Ordinary Shares of €1 each, 34,780 Ordinary A shares of €1 each and 12,220 Ordinary B shares of €1 each to €500,000 divided into 406,000 Ordinary shares of €1 each, 47,000 Ordinary A shares of €1 each and 47,000 Ordinary B shares of €1 each;
- iii) The Increase of the issued Share Capital of the Company from €47,000 divided into 34,780 Ordinary A shares of €1 each and 12,220 Ordinary B shares of €1 each to €94,000 divided into 47,000 Ordinary A shares of €1 each and 47,000 Ordinary B shares of €1 each;
- iv) The appointment of Mr James Abela and Mr Matthew Sammut as directors of the Company;

were registered on the online portal of the Malta Business Registry. Following these changes, the Company is owned equally by ZBC Holdco Limited and MJO Holdco Limited, which in turn is ultimately owned by Mr Benji Borg, Mr Zachary Borg, Mr Christopher Mifsud, Mr James Abela, Mr Matthew Sammut and Mr Omar Tanti in their respective shareholding.

In addition, the Company announces that it has changed its registered address to 53, Tigne Street, Sliema, SLM 3170, as well as its website to www.9hcapital.com. Investor relations can be found on <https://www.9hcapital.com/investors/>. The Company's email address has also changed to info@9hcapital.com.

S. Caruana

Ms Sara Caruana
Company Secretary
1 February 2024