

ANCHOVY / 9H

182 Level 1, Mdina Road, Zebbug, ZBG 9015

Company registration number: C57419

Telephone number: 2124 1139

Website: anchovyinc.com

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Company Announcement

The following is a Company announcement issued by ANCHOVY STUDIOS p.l.c (referred to as the “Company” or “Anchovy”) pursuant to rule 4.11.31 and 4.11.32 of the Prospects MTF Rules.

The Company wishes to announce that pursuant to an Extraordinary General Meeting of the Company held today the 31st October 2023, the directors considered and approved the following resolutions:

1. The Company shall change its company name whereby “Anchovy Studios plc” shall be changed to “9HCapital plc”;
2. The Authorised Share Capital of the Company shall change from five hundred thousand Euro (€500,000) divided into four hundred fifty three thousand (453,000) Ordinary Shares of one Euro each (€1) each, thirty-four thousand, seven hundred and eighty (34,780) Ordinary A shares of one Euro (€1) each and twelve thousand two hundred and twenty (12,220) Ordinary B shares of one Euro (€1) each to five hundred thousand Euro (€500,000) divided into four hundred and six thousand (406,000) Ordinary shares of one Euro (€1) each, forty-seven thousand (47,000) Ordinary A shares of one Euro (€1) each and forty-seven thousand (47,000) Ordinary B shares of one Euro (€1) each.
3. The Issued Share Capital of the Company shall change from forty-seven thousand Euro (€47,000) divided into thirty-four thousand, seven hundred and eighty (34,780) Ordinary A shares of one Euro each (€1) and twelve thousand two hundred and twenty (12,220) Ordinary B shares of one Euro (€1) each to ninety-four thousand Euro (€94,000) divided into forty-seven thousand, (47,000) Ordinary A shares of one Euro (€1) each and forty-seven thousand (47,000) Ordinary B shares of one Euro (€1) each;

which shares shall be subscribed to as follows:

ZBC HOLDCO Limited [C-103535]

182, Level 1, Mdina Road,

Zebbug, ZBG 9015

46,688 Ordinary A shares of one Euro (€1) each, 25% paid up

312 Ordinary A Shares of one Euro (€1) each, 100% paid up

MJO HOLDCO Limited [C-103541]

182, Level 1, Mdina Road,

Zebbug, ZBG 9015

46,688 Ordinary B shares of one Euro (€1) each, 25% paid up

312 Ordinary B Shares of one Euro (€1) each, 100% paid up

4. Holders of Ordinary "B" shares shall appoint two Executive Directors:

James Abela ID. Card No: 468687(M)
1, TRIQ PATRI GUZE DELIA, BALZAN

Matthew Sammut ID. Card No: 276887(M)
31, NO. 2, TRIQ ID-DIELJA, ATTARD

5. Shall implement the amendments being proposed to the Memorandum and Articles of Association of the Company and accordingly amend and substitute the Memorandum and Articles of Association of the Company in its entirety to reflect its foregoing changes.

S. Caruana

Sara Caruana
Company Secretary
31st October 2023